

# Bexar Appraisal District

411 North Frio; San Antonio, Texas 78207-3000 (210) 224-2432

## ACCOUNT NUMBER

Para informacion en Espanol llame (210) 224-2432

<b>APPLICATION FOR RESIDENTIAL HOMESTEAD EXEMPTION FOR</b> Check & indicate which number you are providing: If available attach copy of document  <input type="checkbox"/> Driver's License Number _____  <input type="checkbox"/> Identification Number _____  <input type="checkbox"/> Social Security Number _____	<b>PARCEL ADDRESS</b>	<b>ACRES</b>
	<b>OWNER:</b>	
	<b>PROPERTY DESCRIBED AS: (LEGAL DESCRIPTION)</b>	

**Percent of Ownership:**

<b>Step 1: Describe Your Property</b>	Give street address if different from above or legal description if no street address.
	OPTIONAL: Number of acres used for residential purposes (yard, garden, garage, etc.) _____ acres

You can only apply for a residential homestead exemption on property you owned January 1<sup>st</sup> of this year. Fill out the application completely. File between January 1<sup>st</sup> and May 01. Be sure to attach any additional documents requested. If you have trouble filling out this form, call the Appraisal District.

<b>Step 2: Check Box Provided If Eligible</b>	<input type="checkbox"/> <b>GENERAL RESIDENTIAL EXEMPTION:</b> You qualify for this exemption if (1) you owned this property on January 1 <sup>st</sup> ; (2) it was your residence homestead on January 1 <sup>st</sup> ; and (3) you are not claiming a residence homestead exemption on any other property.
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The eligibility date of the Over-65 exemption is effective January 1<sup>st</sup> of the year a person becomes 65. An Over-65 exemption can be transferred to a new homestead property anywhere in Texas.

<b>Step 3: Check Box Provided If Eligible</b>	<input type="checkbox"/> <b>OVER-65 EXEMPTION:</b> You may qualify for this exemption if you are 65 years of age or older. This exemption includes a school tax ceiling. You may not claim a disability exemption if you claim this exemption. Please check if you will transfer a tax ceiling from your last home ..... Yes _____ No _____ Address of old property you moved from: _____		
	DATE PURCHASED (if new property):	DATE VACATED (old property):	
	YOUR date of birth:	SPOUSE'S date of birth:	
	<input type="checkbox"/> <b>OVER-55 SURVIVING SPOUSE OF A PERSON WHO RECEIVED THE OVER-65 EXEMPTION:</b> You qualify for an extension of the Over 65 exemption and the school tax ceiling if (1) you were 55 years of age or older on the date your spouse died; (2) your deceased spouse was receiving Over-65 exemptions on a residence homestead; and (3) your spouse died on or after December 1, 1987 (for school tax ceiling).		
	Your Spouse's Name	Date of Death	Your Date of Birth

<b>Step 4: Check Box Provided If Eligible</b>	<input type="checkbox"/> <b>DISABILITY EXEMPTION:</b> You qualify for this exemption if you qualify for the general homestead exemption and on January 1 <sup>st</sup> you were under a disability for the purposes of payment of disability benefits under the Federal Old Age, Survivor's and Disability Insurance Act OR you met the definition of disabled in the act. You can not claim an Over-65 exemption if you claim this exemption. This exemption does <b>not</b> include a school tax ceiling. Attach the TPQY FORM with the date of disability, from the Social Security Administration.
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<b>Step 5: Sign and Date the Application</b>	By signing this application, you state that you are qualified for the exemptions checked above. You state that the facts in this application are true and correct. You also state that you do not claim an exemption on another residence homestead. <b>You must notify the chief appraiser if and when your right to the exemptions ends.</b> You swear of affirm that you have read and understand the penalty for filing a false statement.		
	<b>SIGN HERE</b> Authorized Signature	Telephone Number	Date
	<b>If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.</b>		

## APPLICATION FOR RESIDENTIAL HOMESTEAD EXEMPTION INSTRUCTIONS

You may only apply for residence homestead exemptions on one property in a tax year. Fill out the other side of this application completely. To qualify for homestead exemptions, you must own and reside in your home on January 1 of the tax year. If you temporarily move away from your home, you still can qualify for an exemption if you don't establish another principal residence and you intend to return. If you have trouble filling out this form, call the appraisal district. Upon qualifying for the homestead exemption you will automatically be granted the Homestead Act. A list of taxing units and the exemptions they offer is listed below.

**Over-65 Exemptions.** You may receive the over-65 homestead exemptions immediately upon qualification for the exemption(s). You must apply before the first anniversary of your qualification date to receive the exemption(s) in that tax year. For example, if you turn 65 on June 1 of the current year, you have until May 31 of the next year to apply for the current tax year's over-65 exemption(s). The special provision only applies to the over-65 exemption(s) and not to the other exemption(s) for which you may apply.

**Filing Deadlines.** File this application between January 1 and no later than April 30. You may file a late homestead exemption application if you file it no later than one year after the date you paid your taxes on the homestead or the taxes became delinquent, whichever comes first. See the over-65 exemption section above for more on late filing.

**Refiling.** If the chief appraiser grants the exemptions, you do not need to reapply annually. You must reapply, however, if the chief appraiser requires you to do so by sending you a new application asking you to reapply. You must notify the chief appraiser in writing if and when your right to any exemption ends or your qualifications change. You must reapply if you qualify for additional exemptions based on age or disability in the future.

Step 1. Owner's name and address. Enter the following information:

- \* Name of the owner completing this application
- \* This owner's current mailing address and telephone number
- \* Driver's license number, personal identification number, or Social Security number of this owner.
- \* Percentage of ownership by this owner
- \* This owner's birth date
- \* Names of other owners and their percentage of ownership. Attach additional sheets if needed.

Step 2. Describe the property. Enter the information requested. Attach the mobile home title if a mobile home. Enter, if you wish, the number of acres used for residential purposes.

Steps 3, 4, and 5. Indicate exemptions that apply to you. Complete by checking the boxes that apply. If a surviving spouse age 55 or older, enter the information requested. The appraisal district may request documents on date of spouse's death. If you check the box by the disability exemption, attach documents verifying your disability.

Step 6. Sign and date the application. You must sign and date this application. Making false statements on your exemption application is a criminal offense.

**(Revised 11/1/02)**

### HOMESTEAD EXEMPTIONS OFFERED BY TAXING UNIT\*

BEXAR COUNTY	HOM MAND	HOM OPT	S55/S65/O65 MAND	S55/S65/O65 OPT	DRH MAND	DRH OPT	SCHOOL DISTRICT	HOM MAND	HOM OPT	S55/S65/O65 MAND	S55/S65/O65 OPT	DRH MAND	DRH OPT
06 Road & Flood	*3,000	X	X	X	X	2,000	50 Alamo Heights	15,000	X	10,000	X	10,000	X
08 SA River Aurh.	X	**1/2%	X	5,000	X	X	51 East Central	15,000	X	10,000	X	10,000	X
09 Comm. Coll.	X	X	X	30,000	X	5,000	52 Edgewood	15,000	X	10,000	10,000	10,000	X
11 Bexar County	X	X	X	50,000	X	5,000	53 Harlandale	15,000	X	10,000	5,000	10,000	X
CITY OF SAN ANTONIO	HOM MAND	HOM OPT	S55/S65/O65 MAND	S55/S65/O65 OPT	DRH MAND	DRH OPT	54 Judson	15,000	X	10,000	X	10,000	X
21 City of San Antonio	X	X	X	65,000	X	X	55 North East	15,000	X	10,000	13,330	10,000	X
INCORPORATED CITIES	HOM MAND	HOM OPT	S55/S65/O65 MAND	S55/S65/O65 OPT	DRH MAND	DRH OPT	56 Northside	15,000	X	10,000	13,330	10,000	13,330
23 Balcones Heights	X	**15%	X	50,000	X	50,000	57 San Antonio	15,000	X	10,000	X	10,000	X
24 Castle Hills	X	**10%	X	5,000	X	X	58 South San	15,000	X	10,000	15,000	10,000	X
26 Converse	X	**1%	X	5,000	X	X	59 Southside	15,000	X	10,000	X	10,000	X
28 Grey Forest	X	**1%	X	50,000	X	X	72 Somerset	15,000	X	10,000	X	10,000	X
29 Hill Country Vlg	X	X	X	10,000	X	X	73 Southwest	15,000	X	10,000	X	10,000	X
30 Hollywood Park	X	X	X	5,000	X	X	WATER DISTRICT	HOM MAND	HOM OPT	S55/S65/O65 MAND	S55/S65/O65 OPT	DRH MAND	DRH OPT
31 Kirby	X	X	X	15,000	X	X	SPECIAL DISTRICTS						
32 Leon Valley	X	**1%	X	30,000	X	X	85 S.A. MUD #1	X	**20%	X	X	X	X
33 Live Oak	X	1%	X	40,000	X	X							
34 Olmos Park	X	X	X	10,000	X	X							
35 Selma	X	X	X	20,000	X	X							
36 Shavano Park	X	X	X	5,000	X	X							
37 Somerset	X	5,000	X	5,000	X	X							
38 St. Hedwig	X	X	X	60,000	X	X							
40 Universal City	X	**1%	X	10,000	X	10,000							
42 Helotes	X	X	X	5,000	X	X							